

Press Release

Achmea Bank issues € 125 million of Tier 2 Notes

Tilburg, 30 July 2024 – Today Achmea Bank N.V. successfully issued its first Tier 2 Notes under its € 10 billion European Medium Term Note Programme.

The transaction consists of € 125 million 12.25NC7.25 Tier 2 Notes priced with a coupon of 5.875% until first coupon reset date on 6th November 2031.

The issuance of the Tier 2 Notes has a positive effect on Achmea Bank's capitalisation of 2.7%-point to a Total Capital Ratio of 19.6% (based on the FY 2023 CET1 of 16.9%). This increases the Achmea Group solvency ratio by approximately 3%-point on a pro forma basis.

The Tier 2 Notes will be listed on Euronext Dublin and are expected to be rated BBB by S&P and BBB+ by Fitch. The transaction was placed by HSBC.

Additional information: [European Medium Term Note Programme](#).

For further information:

Media Relations

Marco Simmers
+31 6 53 43 87 18
marco.simmers@achmea.nl

Investor Relations

Hans Duine
+31 6 82 10 50 97
hans.duine@achmea.nl

Corporate Finance

Rudi Kramer
+31 6 53 26 45 52
rudi.kramer@achmea.nl

About Achmea Bank

Achmea Bank is part of Achmea and provides mortgages, savings products and investment services to retail customers in the Netherlands in close collaboration with Centraal Beheer, Syntrus Achmea and Achmea Investment Management. Achmea Bank implements Achmea's strategy for Retirement Services by enabling customers to generate income for today and tomorrow. Achmea Bank holds a banking licence and is authorised to provide financial services under the Financial Supervision Act (Wft). Achmea Bank manages a credit portfolio of about € 15 billion and approximately € 9.5 billion in savings. www.achmeabank.com

About Achmea

Achmea is a broad financial service provider with strong brands such as Centraal Beheer, Interpolis and Zilveren Kruis. We help people get on with their lives when it really matters. For more than 210 years, we have been there by and for our customers, as well as for society at large. Together with our customers and partners, we work towards solutions for major social issues relating to health, living and working, mobility and income. This is how we create sustainable value for our customers, our employees, our company and society. Previous generations have been able to rely on us, and future generations can do so too.

In 2023, Achmea's customers contributed more than € 22 billion in premiums. Achmea is the market leader in the Netherlands for non-life and health insurance, and is an important provider of pensions and life insurance. Through Retirement Services, Achmea offers consumers, employers and institutional clients a complete package of products and service. We do this via Achmea Investment Management, Achmea Real Estate, Achmea Bank, Achmea Mortgages, Achmea Pension Services and Centraal Beheer PPI.

Outside the Netherlands, Achmea operates in Turkey, Greece, Slovakia, Australia and Germany. We have around 18,000 full-time employees, more than 14,000 of whom work in the Netherlands. www.achmea.com

This announcement has been issued by Achmea Bank N.V. and contains inside information within the meaning of Article 7(1) of the EU Market Abuse Regulation (EU MAR).