

**Press Release Achmea Bank N.V.**

**Achmea Bank issues € 500 million soft bullet covered bonds**

Tilburg, 19 October 2023 – Achmea Bank N.V. has issued € 500 million covered bonds under its € 5 billion Soft Bullet Covered Bond Programme. This seventh issue brings the total outstanding amount of covered bonds to € 3.5 billion.

Forty investors participated and the total subscribed volume was approx. € 651 million. The bonds have a tenor of 3 years, a maturity date of 19 October 2026 and were issued at 26 basis points over mid-swap (coupon 3.75%). Achmea Bank will use the proceeds to (re)finance parts of its Dutch mortgage portfolio.

The bond is rated ‘AAA’ by Standard & Poor’s and will be listed on Euronext Amsterdam. The covered bonds have been placed by a syndicate of banks comprising Norddeutsche Landesbank - Girozentrale, ABN AMRO, DZ Bank, NatWest Markets, Rabobank, Société Générale and UniCredit.

Additional information: <https://www.achmeabank.nl/en/investors/funding/soft-bullet-covered-bond>

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**About Achmea Bank**

Achmea Bank is part of Achmea and offers mortgages, savings products and investment services to customers in the Netherlands in close cooperation with Centraal Beheer, Syntrus Achmea and Achmea Investment Management. Achmea Bank implements the Achmea Retirement Services strategy to make the whole of the Netherlands financially fit and self-reliant.

Achmea Bank is licensed to provide financial services under the Financial Supervision Act (Wft). Achmea Bank has a mortgage portfolio of approximately € 13 billion and manages savings of approximately € 9 billion. Achmea Bank is located in Tilburg. [www.achmeabank.com](http://www.achmeabank.com)