



## Press Release Achmea Bank N.V.

### Achmea Bank issues €500 million Soft bullet covered bonds

Tilburg, 29 September 2021 – Achmea Bank N.V. has issued an inaugural €500 million covered bond under its new €5 billion Soft Bullet Covered Bond Programme. The bank already has an outstanding amount of €1.5 billion under its Conditional Pass-Through Covered Bond Programme, bringing the total outstanding covered bond volume issued by Achmea Bank to €2 billion.

The transaction has been well-received in the capital markets with broad interest among European institutional investors. About 40 investors participated and the total subscribed volume was approx. €1.1 billion. The bonds have a tenor of 15 years, a maturity date of 29 September 2036 and were issued at 8 basis points over mid-swap (coupon 0.25%). Achmea Bank will use the proceeds to (re)finance parts of its Dutch mortgage portfolio.

The bond is rated 'AAA' by Standard & Poor's and will be listed on Euronext Amsterdam. The covered bonds have been placed by a syndicate of banks comprising Barclays, Deutsche Bank, DZ Bank, HSBC, ING, Rabobank and Nord/LB.

Additional information: <https://www.achmeabank.com/investors/funding/sb-covered-bond>

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#### About Achmea Bank

Achmea Bank, part of the cooperative insurer Achmea, provides mortgages and savings products to the retail market in the Netherlands via the Centraal Beheer and Woonfonds labels. Achmea Bank is licensed to provide financial services under the Financial Supervision Act (Wft). Achmea Bank has a lending portfolio of approximately €12 billion and manages savings of approximately €7 billion. Achmea Bank is located in Tilburg. [www.achmeabank.com](http://www.achmeabank.com)

*This statement is published by Achmea Bank N.V. and contains inside information within the meaning of Article 7(1) of the EU Market Abuse Regulation.*